

Exhibit I

From: Patricia Duffy
Sent: Friday, May 28, 2010 6:58 PM
To: Benjamin Ashmore; Dennis Ryan; James Van Loan; Joyce Clause; Leslie Pierce; Marybeth Carragher; Michael Ashbrook; Panos Kyprianou; Richard Schmitz; Shawn Steen; Tony Gorris; Tracey Rudy; William Durivage
Cc: Joyce Changery; Michael Mcmanus
Subject: material's for next Tues' PBCA Team meeting
Attachments: PBCA comp-5-25-10RPM.xlsx; Competitor Analysis - Priorities (as of 5-25-10).xlsx; 2010 Conference Schedule.5.24.10.xls; Partner Data Tracking Log (as of 5-26-10).xlsx

Attached are materials for next Tues' PBCA team meeting. I didn't have a chance to ask Kris for an updated calendar so I am attaching the one from last week. Per Laura, see below for some info related to her RFP/competitor searching... she found the following in regards to competitive information related to Missouri PBCA: <http://www.mhdc.com/rfp/it/IT-RFQ-05-24-2010.pdf> - it looks like they are "buying" things.

Patricia Duffy
Executive Consultant
CGI Federal
703-227-4144 (office)
703-919-9845 (cell)



3/15/2015

									Phase I partnering status	Action Items		
AL												
AZ												
CA-N												
CA-S												
CO												
CT												
DC												
DE												
FL												
GA												
IL												



3/25/2015

									Phase I partnering status	Action Items		
IN												
KY												
LA												
MA												
MD												
MI												
MO												
MS												
NC												



3/25/2015

									Phase I partnering status	Action Items		
NY												
OH												
OK												
PA												
RI												
SC												
TN												
TX												



3/25/2015

									Phase I partnering status	Action Items		
VA												
WI												
WV												

States/Jurisdictions by Partner

Partner	State	Notes/Comments
CAHI	Northern California	
	Southern California	
	Arizona	
NTHDC	Florida	
	Georgia	
	Alabama	
	Mississippi	
AHSC	Ohio	
	Washington, DC	
	Maryland	
	Rhode Island	
	Indiana	
	Kentucky	
	Delaware	
New York Housing Trust Fund Corporation	New York	
Denver HA	Colorado	
Norwalk HA	Connecticut	
Chicago Housing Agency	Illinois	
	Wisconsin	
Cambridge Housing Authority	Massachusetts	
Housing Authority of St. Louis County	Missouri	
Winston-Salem Housing Authority	North Carolina	
Pennsylvania Consortium	Pennsylvania	Proposing Allegheny Cty, Harrisburg, Allentown, Chester and Mercer County HAs
Columbia Housing Authority	South Carolina	
Knoxville Cmty Dev Corp	Tennessee	
Houston Housing Authority	Texas	
ID'ing VA partner	Virginia	Fairfax County Dept of Housing and Comm Development
Charleston-Kanawha Housing Authority	West Virginia	
Michigan Consortium of Housing Authorities	Michigan	Livonia, Ferndale, Bay City, Westland, Ingham County
East Baton Rouge Parish Housing Authority	Louisiana	

Partner Meetings

State	Potential Partner	Meeting Date	Meeting Team	Notes
Massachusetts	Cambridge HA	5/29/2009	Carragher/Ryan	
Illinois	IHDA	5/5/2009	Clause/Gorris	
Pennsylvania	Pittsburgh HA	5/21/2009	Kyprianou/Rudy	
Texas	Houston HA	6/4/2009	Carragher/Pierce	
Virginia	Virginia HFA	5/19/2009	Carragher/Clause	
Connecticut	CT HFA	5/6/2009	Carragher/Clause/Ryan	
Indiana	Ft. Wayne HA	5/13/2009	Clause/Rudy	
Wisconsin	AHSC	6/24/2009	Gorris/Pierce	
Tennessee	Knoxville HA	11/__/09	Rudy/Ashbrook	
	Knoxville HA	11/18/2009	Ashbrook	
North Carolina	Winston-Salem HA	4/20/2009	Pierce/Steen	
Missouri	St. Louis County HA	6/10/2009	Clause/Gorris	
Kentucky	Lexington HA	8/__/09	Ashbrook	
South Carolina	Columbia HA	6/16/2009	Pierce/Steen	
		8/11/2009	Pierce	
Louisiana	E Baton Rouge HA	6/22/2009	Pierce/Clause	
Colorado	Denver HA	5/15/2009	Gorris/Rudy	
West Virginia	Charleston-Kanawha HA	5/26/2009	Rudy/Pierce	
Michigan	Consortium	9/17/2009	Ashmore/Rudy	
		10/29/2008	Ashmore/Rudy	
		11/12/2009	Rudy	
Illinois	Chicago Housing Authority		Ryan/Gorris	mtg cancelled by client
Pennsylvania	Consortium (Allegheny(Lead), Erie City, Allentown, Harrisburg, Chester)	10/6/2009	Pierce/Ryan	Mtg at NAHRO
Virginia	Fairfax County Dpt of Hsing and Cmty Development	3/18/2010	Pierce/Kyprianou/Evans	

Bid/No Bid	State	Property Count	Unit Count	Potential partner	Union status	Current PBCA	Current PBCA Partner if applicable	Info on Current PBCA	Assigned L1 & L2	Phase I partnering status	Action Items	RFP tracking/ assignment	Notes

Bid/No Bid	State	Property Count	Unit Count	Potential partner	Union status	Current PBCA	Current PBCA Partner if applicable	Info on Current PBCA	Assigned L1 & L2	Phase I partnering status	Action Items	RFP tracking/assignment	Notes

Conference Name	Location	Date	CGI Members Attending				
Canadian Housing and Renewal Association Annual Conference CLPHA (Council of Large Public Housing Authorities)	TBA	TBA					
Spring Executive Meeting	Washington DC	March 20-25, 2010	Carragher	Ryan	Ashbrook		
Summer	Denver, CO	June 23-25, 2010	Carragher	Ryan	Another member		
Winter	Washington DC	Oct. 28-29, 2010	Carragher	Ryan			
FAHRO (Florida Association of Housing & Redevelopment Officials)							
Annual Convention & Tradeshow	Orlando, FL	Aug 10-13, 2010	Sreen	Pierce	Santiago		
HAVE (Housing Association of Valley Employees)			None				
NAHRO (National Association of Housing Redevelopment Officials)							
Legislative Conference	Washington, DC	Mar. 29-31, 2010	Ryan				
Summer Conference	Boston, MA	Jul 22-24, 2010	Santiago	Kyprianou			
National Conference	Reno, NV	Oct 31 - Nov 2, 2010	Santiago	Ashbrook			
Kansas NAHRO							
Spring Conference	Wichita, KS	May 11-14, 2010	None				
Fall Conference	Hutchinson, KS	Nov. 16-19, 2010	None				
Texas NAHRO							
34th Annual Conference and Tradeshow	South Portland, ME	Apr. 14-17, 2010	Santiago				
Fall Conference	Beaumont, TX	Oct. 18-21, 2010	Santiago				
NCRC NAHRO							
Spring Conference	Indianapolis, IN	Apr. 13-15, 2010	Rudy	Gord			
PSWRC-NAHRO							
Annual Meeting Workshops	Scottsdale, AZ	May 2-4, 2010	Santiago				
SW/NAHRO							
Annual Conference	Springdale, AR	June 12-17, 2010	Santiago				
NAWB (National Association of Workforce Boards)							
PERN	Washington, DC	Mar. 8-9, 2010	Davis	Gentile	Sanjiv		
NCSHA (National Council of State Housing Agencies)							
8th Institute	Washington, DC	Jan. 10-13, 2010	Carragher	Ryan	Kyprianou	Chen	Horvath
Legislative Conference	Washington, DC	Mar. 8-10, 2010	Ryan				
Housing Credit Conference & Marketplace	Chicago, IL	Jun. 22-25, 2010	Gorris ?				
40th Annual Conference & Tradeshow	Boston, MA	Oct. 2-5, 2010	Ryan				
NYSFAH (New York State Association For Affordable Housing)							
13th Annual NY Affordable Housing Conference	New York City, New York	April 28, 2010	JVL or Ryan				
OHAC (Ohio Housing Authorities Conference)							
Spring Conference	Quincy, OH	May 5-7, 2010	Rudy	Ashbrook			
Fall Conference	Columbus, OH	Sept. 15-17, 2010	Rudy	Kyprianou			

Conference Name	Location	Date	CGI Members Attending				
PHADA (Public Housing Authority Directors Association)							
Commodore's Conference	Tampa, FL	Jan. 10-19, 2010					
Annual Convention & Exhibition	Las Vegas, NV	June 5-9, 2010	Santiago	Kyprianou			
Legislative Conference	Washington, DC	Sept. 12-14, 2010	Ryan	Ashmore	Bernardi		
The Advantage for Public Housing Authorities							
Workforce Innovations							
Workforce Innovations	(No conference in 2010)		None				
Michigan Conference							
Rebuilding Michigan	Lansing, Michigan	April 26-28, 2010	Boeris				

Conference Name	Exhibit/Attendee/Sponsoring	Registered	Hotel Reservations	Attendee List
Canadian Housing and Renewal Association				
Annual Conference				
CLPHA (Council of Large Public Housing Authorities)				
SPRING EXECUTIVE MEETING	SPONSOR	Yes	Yes	
Summer				
Winter				
FAHRO (Florida Association of Housing & Redevelopment Officials)				
Annual Convention & Tradeshow				
HAVE (Housing Association of Valley Employees)				
NAHRO (National Association of Housing Redevelopment Officials)				
Legislative Conference	N/A	Yes	Yes	
Summer Conference	Exhibit			
National Conference	Exhibit/Sponsor(Package)			
Kansas NAHRO				
Spring Conference				
Fall Conference				
Texas NAHRO				
53rd Annual Conference and Tradeshow	Exhibitor/ Sponsor		N/A	
Fall Conference	Exhibit			
NCRC NAHRO				
Spring Conference	Exhibitor/ Sponsor	Yes	Attendees will take care of housing their own.	
PSWRC-NAHRO				
Annual Meeting Workshops	Exhibit	Yes - see notes	Attendees will take care of hotel	Attendees will take care of hotel
SW/NAHRO				
Annual Conference	Exhibit	Yes		
NAWB (National Association of Workforce Boards)				
FWB	Exhibitor	Yes	Yes	
NCSHA (National Council of State Housing Agencies)				
NCSHA Institute	N/A	Yes		
Legislative Conference		Yes	Yes	
Housing Credit Conference & Marketplace	None			
40th Annual Conference & Tradeshow				
NYSFAFH (New York State Association For Affordable Housing)				
11th Annual NY Affordable Housing Conference	N/A	Yes - see notes	N/A	
OHAC (Ohio Housing Authorities Conference)				
Spring Conference	Exhibitor/ Sponsor	Yes - see notes		
Fall Conference	Exhibit/ ? Sponsor			

Conference Name	Exhibit/Attendee/Sponsoring	Registered	Hotel Reservations	Attendee List
PHADA (Public Housing Authority Directors Association)				
Commissioner's Conference				
Annual Convention & Exhibition	Exhibit	Yes - See note		4/20/10: As of today, there is no attendee list.
Legislative Conference				
The Advantage for Public Housing Authorities				
Workforce Innovations				
Workforce Innovations				
Michigan Conference				
Rebuilding Michigan				

Conference Name	Notes
Canadian Housing and Renewal Association	
Annual Conference	
CLPHA (Council of Large Public Housing Authorities)	Send registration form via Trena today 4/26/10. Spoke to Trena, everyone is registered and invoices sent to JC.
Spring Executive Meeting	
Summer	4/26/10: Contacted Trena about registration via email.
Winter	Reg opens August 1
FAHRO (Florida Association of Housing & Redevelopment Officials)	3/10/10: Reg is not open, but hotel information is available. Sent email to attendees about the hotel information. 4/26/10: Reg is still not open
Annual Convention & Tradeshow	
HAVE (Housing Association of Valley Employees)	
NAHRO (National Association of Housing Redevelopment Officials)	
Legislative Conference	Send email today 4/24 and 4/25 looking for attendees list.
Summer Conference	4/26/10: No info on registration
National Conference	Registration is available in late July.
Kansas NAHRO	
Spring Conference	
Fall Conference	
Texas NAHRO	Send reg form to requester payment. Email once asking for the account/ID. Next week or so the list will be ready - TNA
State Annual Conference and Tradeshow	No information listed on this yet. 3/12/10
Fall Conference	
NCRC NAHRO	Waiting for response from the attendee's about a few questions on the registration. Put sent to JC today for the conference 4/14.
Spring Conference	
PSWRC-NAHRO	
Apprenticeship Workshop	Waiting for response re a question 3/22/10. Put sent to JC for processing 3/25
SW/NAHRO	
Annual Conference	Waiting on response from Santiago about food events and aid 3/17. Sent reg to JC for processing
NAWB (National Association of Workforce Boards)	
PERM	
NCSHA (National Council of State Housing Agencies)	
Legislative Conference	Registration is open now, deciding on who is going or if we are going
Housing Credit Conference & Marketplace	Registration opens July 19, 2010. Room Rate: \$269 Single/Double Hotel Discount Cutoff Date: Note: NCSHA's room block will open approximately 10 weeks before the meeting.
40th Annual Conference & Tradeshow	Early Registration Deadline: Registration for this event is currently not open
NYSFAFH (New York State Association For Affordable Housing)	
11th Annual NY Affordable Housing Conference	Reg opens Mid March 2010. Email for attendees list 3/6/10 - Hotel booked and the attendees list is well underway 2 days before the conference. 3/26/10 sent to AP for review for attendees.
OHAC (Ohio Housing Authorities Conference)	
Spring Conference	Send reg to JC for processing
Fall Conference	

Conference Name	Notes
PHADA (Public Housing Authority Directors Association)	
Comptroller's Conference	
Annual Convention & Exhibition	Mailed out the reg forms and the exhibit form to Joyce today, 3/2/10
Legislative Conference	Reg opens late June/July, after Vegas
The Advantage for Public Housing Authorities	
Workforce Innovations	
Workforce Innovations	
Michigan Conference	
Webcasting Michigan	

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Conference Name	Web Site
Canadian Housing and Renewal Association Annual Conference	
CLPHA (Council of Large Public Housing Authorities)	http://www.clpha.org/
Spring Executive Meeting	
Summer	
Winter	
FAHRO (Florida Association of Housing & Redevelopment Officials)	http://www.fahro.org/
Annual Convention & Tradeshow	
HAVE (Housing Association of Valley Employees)	
NAHRO (National Association of Housing Redevelopment Officials)	
Legislative Conference	http://www.nahro.org/index.cfm
Summer Conference	http://www.nahro.org/conferences/summer_prog.cfm
National Conference	http://www.nahro.org/conferences/natprogram1.cfm
Kansas NAHRO	http://www.knahro.org/
Spring Conference	
Fall Conference	
Texas NAHRO	http://www.tnahro.org/
State Annual Conference and Tradeshow	http://www.nahro.org/AnnualConference.asp
Fall Conference	
NCRC NAHRO	
Spring Conference	http://www.housingcenter.com/ProductsandServices/NAHRO/NCRC_NAHRO.asp
PSWRC-NAHRO	
Annual Meeting Workshop	http://www.pswrc.net/course/
SW/NAHRO	http://www.swnahro.org/
Annual Conference	http://www.swnahro.org/Annual%20Conference.html
NAWB (National Association of Workforce Boards)	
Forum	http://www.nawb.org/forum/
NCSHA (National Council of State Housing Agencies)	
State Institute	http://www.ncsha.org/event/2010-11-institute
Legislative Conference	http://www.ncsha.org/event/2010-legislative-conference
Housing Credit Conference & Marketplace	http://www.ncsha.org/event/2010-housing-credit-conference-marketplace
40th Annual Conference & Tradeshow	http://www.ncsha.org/event/2010-annual-conference-tradeshow - emailed 7/26 to see when reg opens up
NYSAPAH (New York State Association for Affordable Housing)	
37th Annual NY Affordable Housing Conference	http://www.nysapah.org
OHAC (Ohio Housing Authorities Conference)	
Spring Conference	http://www.ohac.org/
Fall Conference	

Conference Name	Web Site
PHADA (Public Housing Authority Directors Association)	
Commissioner's Conference	http://www.phada.org/conferences/
Annual Convention & Exhibition	
Legislative Conference	
The Advantage for Public Housing Authorities	
Workforce Innovations	
Workforce Innovations	
Michigan Conference	
Rebuilding Michigan	http://www.mushrcconferences.org/

Conference Name	Location	Date	CGI Member			
NLHA (National Leased Housing Association) Mid Year Meeting	Indian Wells, CA	Jan. 27-29, 2010	Ashmore	CA Office?	Caldwell	
NAHMA (National Affordable Housing Management Association) Winter Meeting	Washington, DC	Mar. 14-16, 2010	Steen	Pierce	Ryan	Monte?
TRACS Industry Meeting	Washington, DC	Mar. 24-25, 2010	Panos	Unsub	Ryan	Waltman
SAHMA (Southeastern Affordable Housing Management Association) Florida State Meeting	Jacksonville, FL	Apr. 20-22, 2010	Steen	Gonzalez	Howard	Chen
NLHA (National Leased Housing Association) Spring Seminar	Washington, DC	Apr. 27-28, 2010	Ryan	Panick		
Carolinas Council for Affordable Housing (CARH) Affiliates	Myrtle Beach, SC	Apr. 28-29, 2010	None			
Longhorn & Maryland Association of Homeways and Services for the Aging	New Orleans, LA	Apr. 27-28, 2010	None			
Aging Services of California's 2010 Annual Conference and Expo	Long Beach, CA	May 6-8, 2010	Alison Lewis	Past: Raboy		
NORTH CAROLINA ASSOCIATION OF HOME-OWNERS FOR THE AGING SEMINAR & TRADESHOW	NEW RAPS, NC	MAY 9-12, 2010	None			
Conventual Association of Notion-Poor for the Aging (CAHAP)	Plantville, CT	May 12, 2010	None			
Affordable Housing Management Association, Pacific Southwest (AHMA-PSW)	Los Angeles, CA	May 16-18, 2010	Steen			
TRACS	Houston, TX	May 18-19, 2010	None			
NYAHS Spring Institute	Saratoga	May 24 - 26, 2010				
Arizona - American Associations of Homes and Services of the Aging (AAHSA)	Scottsdale, AZ	June 2-4, 2010	None			
VA NHA Annual	Hot Springs, VA	June 6-9, 2010	?			
Council for Affordable and Rural Housing (CARH) Annual Meeting	Arlington, VA	Jun 13-15, 2010	None			
NLHA (National Leased Housing Association) Annual Membership Meeting	Washington, DC	Jun. 23-25, 2010	Houk	Panos		
NAHMA (National Affordable Housing Management Association) Summer Meeting	New Orleans, LA	Jun 24-26, 2010	Steen	Pierce		
FAHSA	Boca Raton, FL	Jul 26-30, 2010	Steen	Another Member		
SAHMA (Southeastern Affordable Housing Management Association) Regional Conference & Tradeshow	Atlanta, GA	Aug 23-25, 2010	Steen			
NLHA (National Leased Housing Association) Fall Seminar	Washington, DC	Oct. 21-22, 2010	Ryan			
NAHMA (National Affordable Housing Management Association) Fall Meeting	Washington, DC	Oct. 24-26, 2010	Ryan	Carragher	Clause	Bernardi
NY Assoc of Homes & Services for the Aging - Annual Conference for Housing Manager & Service Coordinators	TBA		JVL	Pierce		

Registered
No one is attending
Past Event

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Conference Name	s Attending						Presenting	Exhibit/Atten
NLHA (National Leased Housing Association) Mid Year Meeting								
NAHMA (National Affordable Housing Management Association) Winter Meeting								
IRACS Industry Meeting	DeLeon	Giles	Sarg?	Pierre	Cheney	Evan		
SAHMA (Southeastern Affordable Housing Management Association) Florida State Meeting	Santos	Struck	Reynolds				Shawn Steen	
NLHA (National Leased Housing Association) Spring Seminar							Offer	
Carrollwood Center for Affordable Housing (CAH) @HWA								
Louisiana Housing Association of Homebased Services for the Aging								
Aging Services of California's 2014 Annual Conference and Expo								
North Carolina Association of Non-Profit Housing for the Aging Spring Conference & Tradeshow								
European Association of Non-Profit for the Aging (EANP)								
Affordable Housing Management Association, Pacific Southwest (AHMA-PSW)							Offer	
TR AHSA							Offer	
NYAHSA Spring Institute								
Arizona - American Association of Homes and Services of the Aging (AAHSA)								
VA NHA Annual								
Council for Affordable and Rural Housing (CARH) Annual Meeting								
NLHA (National Leased Housing Association) Annual Membership Meeting							Panos will be presenting on the topic of HQS Best Practices	
NAHMA (National Affordable Housing Management Association) Summer Meeting								
FAHSA							A team member??	
SAHMA (Southeastern Affordable Housing Management Association) Regional Conference & Tradeshow							Offer	Exhibit: Yes
NLHA (National Leased Housing Association) Fall Seminar							Offer	
NAHMA (National Affordable Housing Management Association) Fall Meeting								
NY Assoc of Homes & Services for the Aging - Annual Conference for Housing Manager & Service Coordinators								

Registered
No one is attending
Past Event

Conference Name	Host/Sponsoring	Registered	Attendee List
NLHA (National Leased Housing Association) Mid Year Meeting		Yes	
NAHMA (National Affordable Housing Management Association) Winter Meeting	4/1	Yes	
TRACH (Trinity Housing) Meeting		Yes	
SAHMA (Southeastern Affordable Housing Management Association) Florida State Meeting	?		4/22/10 - there is no attendee list for this meeting
			4/28/10 - I emailed the attendees list using the distribution to members
NLHA (National Leased Housing Association) Spring Seminar	?	Yes - See Note	
Carolinas Council for Affordable Housing (CASH) Spring			
Leadership & Mission Association of Homebased Services for the Aging			
Aging Services of California's 2010 Annual Conference and Expo			
National Council Association of Non-Profit Homes for the Aging Spring Conference & Tradeshow			
National Association of Non-Profit for the Aging (NANPA)			
Affordable Housing Management Association, Pacific Southwest (AHMA-PWS)	?		4/22/10 - I emailed the list for non-vendors
DEAFSA			
NYAHS Spring Institute			
Arizona - American Association of Homes and Services of the Aging (AAHSA)			
VA NHA Annual			
Council for Affordable and Rural Housing (CARH) Annual Meeting			
NLHA (National Leased Housing Association) Annual Membership Meeting		Yes	
NAHMA (National Affordable Housing Management Association) Summer Meeting			4/19/10: Emailing me the attendee list next week.
FAHSA			
SAHMA (Southeastern Affordable Housing Management Association) Regional Conference & Tradeshow	s Sponsor: ?		4/19/10: There is no attendee list for non-vendors
NLHA (National Leased Housing Association) Fall Seminar			
NAHMA (National Affordable Housing Management Association) Fall Meeting	?		
NY Assoc of Homes & Services for the Aging - Annual Conference for Housing Manager & Service Coordinators			

Registered
No one is attending
Past Event

Conference Name	Notes
NLHA (National Leased Housing Association) Mid Year Meeting	
NAHMA (National Affordable Housing Management Association) Winter Meeting	Topic: Single room and response I need be arranged by December
TRACS Industry Meeting	
SAHMA (Southeastern Affordable Housing Management Association) Florida State Meeting	Attendees are all registered for this meeting 3/30 - according to Betsy from AH 1/15. Every conference attendee has a name tag with a 3x5. Meeting to see if PK is attending. Switched out JCL with PK 3/31. Made total reservations for this conference today 4/17.
NLHA (National Leased Housing Association) Spring Seminar	
Carroll County Council for Affordable Housing (CCHH) Affiliate	
Louisiana Housing Association of Homes and Services for the Aging	
	Alice/Larry/Grace/Chris out how to get registered for the event, working with LC on how to get a discount for this. AHSMA/Florida registration only. Attendees will have to reg at the time.
Aging Services of California's 2013 Annual Conference and Expo	
North Carolina Association of Non-Profit Homes for the Aging Spring Conference & Tradeshow	
Kanawha Valley Association of Non-Profit for the Aging (KAVPA)	
Affordable Housing Management Association, Pacific Northwest (AHPM-PNW)	
DE AHSMA	
NYAHS Spring Institute	Sent in registrations, 4/5 to LC.
Arizona - American Association of Homes and Services of the Aging (AAHSA)	
VA NHA Annual	Reg is open http://www.vanha.org/4a/pages/index.cfm?pageID=3458
Council for Affordable and Rural Housing (CARH) Annual Meeting	
NLHA (National Leased Housing Association) Annual Membership Meeting	Once the April meeting is over, then the web site will be updated with information on the June meeting. Per phone call 4/5.
NAHMA (National Affordable Housing Management Association) Summer Meeting	4/5/10: Sent registrations to LC. 4/19/10: Larissa is going to call me next week about the attendee list.
FAHSA	
SAHMA (Southeastern Affordable Housing Management Association) Regional Conference & Tradeshow	emailed Betsy on what she needs from me for this meeting. 3/30 information will be posted July 1 for this meeting. according to Betsy 3/31. Betsy did send me the exhibit info, forwarded it to Steen 3/31.
NLHA (National Leased Housing Association) Fall Seminar	
NAHMA (National Affordable Housing Management Association) Fall Meeting	
NY Assoc of Homes & Services for the Aging - Annual Conference for Housing Manager & Service Coordinators	

Registered
No one is attending
Past Event

Conference Name	Web Site
NLHA (National Leased Housing Association) Mid Year Meeting	
NAHMA (National Affordable Housing Management Association) Winter Meeting	http://www.nahma.org/meetings/Meetinginfo.html
FAHSA Industry Meeting	https://fa.hsa.gov/industry/industryregistration.asp
SAHMA (Southeastern Affordable Housing Management Association) Florida State Meeting	http://www.sahma.org/classes/info.php?id=82
NLHA (National Leased Housing Association) Spring Seminar	http://www.hudnha.com/seminars/ndes.asp
Carolina Council for Affordable Housing (CAH) Affiliate	http://www.carolinacouncilforaffordablehousing.org/about/index.htm
Lockhart & Mitchell Association of Homes and Services for the Aging	http://www.lockhartmitchell.org/educational/default.asp
Aging Services of California's 2011 Annual Conference and Expo	http://www.asca.org/44/calendar/details.cfm?id=508
North Carolina Association of Non-Profit Homes for the Aging Spring Conference & Tradeshow	http://www.ncanph.org/home.do?newseid=94888&event=section
Continental Association of Non-Profit for the Aging (CANPFA)	http://www.canpfa.org/canpfa/home.do?newseid=94888&event=section
Affordable Housing Management Association, Pacific Southwest (AHPM-PSW)	http://www.ahma-psw.org/index.html
VA AHSA	
NYAHSA Spring Institute	http://www.nyahsa.org/foundation/events_calendar_detail.cfm?event_id=246
Arizona - American Associations of Homes and Services of the Aging (AAHSA)	
VA NHA Annual	http://www.vanha.org/44/pages/index.cfm?pageid=3341
Council for Affordable and Rural Housing (CARH) Annual Meeting	
NLHA (National Leased Housing Association) Annual Membership Meeting	http://www.hudnha.com/seminars/seminars.asp
NAHMA (National Affordable Housing Management Association) Summer Meeting	http://www.nahma.org/meetings/Meetinginfo.html
FAHSA	https://m360.fahsa.org/viewcalendar.aspx
SAHMA (Southeastern Affordable Housing Management Association) Regional Conference & Tradeshow	http://www.sahma.org/content/classes/regionalconference.php
NLHA (National Leased Housing Association) Fall Seminar	
NAHMA (National Affordable Housing Management Association) Fall Meeting	http://www.nahma.org/meetings/Meetinginfo.html
NY Assoc of Homes & Services for the Aging - Annual Conference for Housing Manager & Service Coordinators	

Registered
No one is attending
Past Event

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
					1	2
3	4	5	6	7	8	9
	NCSHA: Washington DC - Carragher, Ryan , Kyprianou, Clause, Bernardi PHADA: Tampa, FL -					
10	11	12	13	14	15	16
17	18	19	20	21	22	23
			NLHA: Indian Wells, CA - Ashmore			
24	25	26	27	28	29	30
31						

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28						

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
						NAWB:
	1	2	3	4	5	6
	Washington DC - Dzurec, Gornik, Loneragan					
	NCSHA: Washinton DC - Ryan, Carragher, Clause					
7	8	9	10	11	12	13
	NAHMA: Washington DC - Steen					
			TRACS Industry Meeting: Washington DC - Panos +4			
14	15	16	17	18	19	20
				CLPHA: Washington DC - Carragher, Ryan, Ashbrook		
21	22	23	24	25	26	27
	NAHRO: Washington DC - Ryan					
28	29	30	31			

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
				1	2	3
4	5	6	7	8	9	10
		NCRS NAHRO: Indianapolis, IN - Rudy, Gorris				
11	12	13	14	15	16	17
				NLHA: Washington DC-Panos, Ryan		
		SAHMA: Jacksonville, FL - Steen				
	TX NAHRO: South Padre Island, TX - Santiago					
18	19	20	21	22	23	24
		LA & MS Assoc: NOLA - None		NYSFAFH: NYC 8-5pm JVL or Ryan		
	Carolinas CARH: Myrtle Beach, SC - None					
	Rebuilding MI: Lansing, MI: Gorris					
25	26	27	28	29	30	

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
		1	2	3	4	5
	PHADA: Las Vegas, NV - Santiago, Kyprianou VA NHA Annual: Hot Springs, VA: None Attending					SW NAHRO:
6	7	8	9	10	11	12
	CARH: Arlington, VA - None Attending SW NAHRO: Springdale, AR - Santiago					
13	14	15	16	17	18	19
			NAHMA: NOLA - Steen, Pierce NCSHA: Chicago, IL - Gorris ? NLHA: Washington DC - Panos (presentig HQS), Houk CLPHA: Denver, CO: Carragher, Ryan +1			
20	21	22	23	24	25	26
27	28	29	30			
VA NHA Annual: Hot Springs, VA:						

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
				NAHRO: Boston, MA - Santiago, Kyprianou		
18	19	20	21	22	23	24
	FAHSA: Boca Raton, FL - Steen +1					
25	26	27	28	29	30	31

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7
8	9	FAHRO: Orlando, FL - Steen, Pierce, Santiago				14
15	16	17	18	19	20	21
22	SAHMA: Atlanta, GA - Steen			26	27	28
29	30	31				

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
			1	2	3	4
5	6	7	8	9	10	11
PHADA: Washington DC - Ryan, Ashmore,			OHAC: Fall Conference: Columbus, OH: Rudy, Panos			
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
					1	NCSHA: 2
	NCSHA: Boston, MA - Ryan					
3	4	5	6	7	8	9
10	11	12	13	14	15	16
				NLHA: Washington DC - Ryan		
17	18	TX NAHRO: Beaumont, TX: Santiago		21	22	23
NAHMA: Washington DC - Carragher, Ryan , Clause, Bernardi				CLPHA: Winter Meeting: Washington DC: Carragher, Ryan		
24	25	26	27	28	29	30
NAHRO: Reno, NV Santiago, Ashbrook 31						

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	NAHRO: Reno, NV - Santiago, Ashbrook					
	1	2	3	4	5	6
7	8	9	10	11	12	13
		Kansas NAHRO: Hutchinson, KS - None				
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

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Priority #	Permit Rank	Status	Proposed CGI Partner	Total Contract Value \$M	DCM	FTL	Budget	Property Count	Unit Count	Top Competitor	Other Potential Competitors	CGI Strength (Sum of value against top competitor)	Top Competitor Strength score	Top Competitor Weakness	How Do We Win? / What are the risks?	Action Items/Follow Up

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Priority #	Permit Rank	State	Proposed CG Partner	Total Contract Value \$M	SCM	FTEs	Budget	Property Count	Unit Count	Top Competitor	Other Potential Competitors	CG Strategy : How to win against top competitor	Top Competitor Strengths/Issues	Top Competitor Weaknesses	How Do We Win? / What are the risks?	Action Items/ Follow Up

Priority #	Person Bank	Start	Proposed CGI Partner	Total Contract Value 1%	QCM	FTLs	Budget	Property Count	Unit Count	Top Competitor	Other Potential Competitors	CGI Strategy - (How to win against top competitor)	Top Competitor Strengths/weakness	Top Competitor Weaknesses	How Do We Win? / What are the risks?	Action Items/Follow Up

Priority #	Overall Rank	Status	Proposed COI Partner	Total Contract Value %	QCR	FTEs	Budget	Property Count	Unit Count	Top Competitor	Other Potential Competitors	CGI Strategy - How to win against top competitor	Top Competitor Strengths/Weakness	Top Competitor Weaknesses	How Do We Win? / What are the risks?	Action Items/Follow Up

			Competitors									
State	Contracts	Units	CGI	Quadel	Bremerton	GA HAP	Du & Assoc (Reznick &/or PA HFA)	JEFFCO	SW Hsg Corp	Mass Housing	HACLA/ LOMOD	WHEDA
AK	27	1295										
AL	281	16170										
AR	238	10839										
AZ	114	8023										
CA-N	545	40678										
CA-S	749	46158										
CO	272	16183										
CT	209	14784										
DC	90	9897										
DE	59	4633										
FL	465	40025										
GA	332	26457										
HI	63	3179										
IA	239	12206										
ID	120	3790										
IL	533	44138										
IN	417	29639										
KS	380	22788										
KY	380	22788										
LA	166	13332										
MA	485	40726										
MD	289	22340										
ME	252	8157										
MI	416	32874										
MN	563	30572										
MO	362	22820										
MS	268	15576										
MT	620	24824										
NC	620	24824										
ND	128	3318										

NE	184	6588
NH	151	5815
NJ	409	44200
NM	95	5429
NV	40	3218
NY	998	93046
OH	970	70068
OK	202	13333
OR	279	9984
PA	572	44309
PR	177	19044
RI	178	15403
SC	270	17894
SD	200	5604
TN	402	29911
TX	656	50953
UT	101	4117
VA	215	18308
VT	136	3432
WA	376	16093
WI	435	20831
WV	124	9938
WY	61	2285

Confirmed
Speculation
Grand Total:

AK	Alaska Housing Finance Corporation					
AL	Jefferson County Assisted Housing Corp.	Tampa HA/NTHDC	Spencer Bachus (R) - ? SubC	Richard Shelby - Hsg SubC		
AR	Southwest Housing Compliance Corporation					
AZ	Arizona Dept of Housing	Oakland HA/CAHI			Ron Dellums Oakland, CA	
CA (N)	Oakland HA/CAHI	Oakland HA/CAHI		Diane Feinstein - Hsg SubC		
CA (S)	HA of City of Los Angeles (HACLA)/Bremerton		Lucille Roybal-Allard	Diane Feinstein - Hsg SubC		Maxine Waters- any committees?
CO	Colorado Housing and Finance Authority	Denver HA			John W. Hickenlooper Denver, CO	
CT	Jefferson County Assisted Housing Corp.	Norwalk HA		Chris Dodd (D) - ? SubC	Richard Moccia Norwalk, CT	
DC	AHSC	AHSC				
DE	Delaware State Housing Authority	AHSC				
FL	Tampa HA/NTHDC	Tampa HA/NTHDC		George LeMieux (R) - ? SubC	Pam Iorio Tampa, FL	GAP HAP presents itself as a "hybrid" between PHA and HFA. For our purposes, we are considering them as an HFA
GA	Georgia HAP Administrators, Inc.	Tampa HA/NTHDC				
HI	Housing and Community Development Corp of HI					HI PHA is considered an HFA for our purposes.
IA	Iowa Finance Authority					
ID	Idaho Housing and Finance Assn.					
IL	Georgia HAP Administrators, Inc.	Chicago HA		Richard Durbin - Hsg SubC	Richard M. Daley Chicago, IL	GAP HAP presents itself as a "hybrid" between PHA and HFA. For our purposes, we are considering them as an HFA
IN	Indiana Housing Finance Authority	AHSC				
KS	Kansas Department of Commerce and Housing					
KY	Kentucky Housing Corporation	AHSC		Mitch McConnell (R) - ? SubC		
LA	Louisiana Housing Finance Agency	East Baton Rouge HA		David Vitter (R) - ? SubC	Melvin "Kip" Holden Baton Rouge, LA	
MA	Massachusetts Housing Finance Agency (Mass Housing)	Cambridge HA	Capuano - ? SubC		E. Denise Simmons Cambridge, MA	

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MD	Maryland Department of Housing & Community Dev.	AHSC	Barbara Mikulski (D) - ? SubC	
ME	Maine State Housing Authority			Jack Kirksey Livonia, MI Craig Covey Ferndale, MI Charles M. Brunner Bay City, MI William R. Wild Westland, MI Ingham County
		Livonia (lead), Ferndale, Bay City, Westland, Ingham County		
MI	Michigan State Housing Development Authority (MSHDA)			
MN	Minnesota Housing Finance Agency			
MO	Missouri Housing Development Commission	St. Louis County HA	William Lacy Clay (D) - ? SubC	Christopher Bond - Ranking Member Hsg SubC
MS	Jefferson County Assisted Housing Corp.	Tampa HA/NTHDC		Thad Cochran (R) - ? SubC
MT	Montana Department of Housing			
NC	North Carolina Housing Finance Agency	Winston-Salem HA		James Allen Joiner Winston-Salem, NC
ND	North Dakota Housing Finance Agency			
NE	Housing Authority of the City of Bremerton (Bremerton*)			
NH	New Hampshire Housing Finance Authority			
NJ	New Jersey Housing and Mortgage Finance Agency			
NM	New Mexico Mortgage Finance Authority			
NV	Housing Authority of the City of Reno			Michael R. Bloomberg New York, NY Gerald D. Jennings Albany, NY Michael B. Coleman Columbus, OH Frank G. Jackson Cleveland, OH
NY	HTFC	HTFC	Chuck Schumer (D) - ? SubC	
OH	AHSC	AHSC	George Voinovich - Hsg SubC Sherrod Brown (D) - ? SubC	

OK	Oklahoma Housing Finance Agency				
OR	Oregon Housing and Community Services Department				
		Allegheny County, Harrisburg, Allentown, Chester and Mercer County HAS		Ed Pawlowski Allentown, PA Stephen R. Reed Harrisburg, PA Wendell N. Butler, Jr. Chester, PA ____ Mercer County ____ Allegheny County	
PA	Pennsylvania Housing Finance Agency		Arlen Specter - Hsg SubC		
RI	Rhode Island Housing & Mortgage Finance	AHSC	Jack Reed (D) - ? SubC		
Puerto Rico	Puerto Rico Housing Finance Corporation				
SC	South Carolina State Housing Finance & Dev Auth.	Columbia HA	Jim DeMint (R) - ? SubC		Robert D. Coble Columbia, SC
SD	South Dakota Housing Development Authority				
TN	Tennessee Housing Development Agency	Knoxville CDC	Lamar Alexander - Hsg SubC		Bill Haslam Knoxville, TN
TX	Austin (Texas) Affordable Housing Corporation	Houston HA	Al Green (D) - ? SubC	Kay Bailey Hutchison - Hsg SubC	Bill White Houston, TX
UT	Housing Authority of the City of Bremerton (Bremerton*)		Robert Bennett - Hsg SubC		
VA	Jefferson County Assisted Housing Corp.	TBD	Frank Wolfe	Mark Warner (D) - ? SubC	Robert F. Lederer Fairfax, Va
VT	Vermont State Housing Authority				
WA	Housing Authority of the City of Bremerton (Bremerton*)		Patty Murray - Chair of Hsg SubC		<i>*Obey stepping down, Norm Dicks from Bremen</i>
WI	Wisconsin Housing & Economic Development Auth. (WHEDA)	Chicago HA	Herb Kohl (D) - ? SubC		Murray is Oliver's counter
WV	West Virginia Housing Development Fund	Charleston-Kanawha HA	Shelley Moore Capito (R) - ? SubC	Robert Byrd - Hsg SubC	Danny Jones Charleston, WV
WY	Cheyenne Housing Authority				

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HUD PBCA Listing

Round 1

Massachusetts Housing Finance Agency	HFA
Award Amount: \$9.2 million	
#Units: 32,225	

Michigan State Housing Development Authority	HFA
Award Amount: \$7.7 million	
#Units: 38,907	

South Dakota Housing Development Authority	HFA
Award Amount: \$495,253	
#Units: 32,225	

Round 2

Iowa Finance Authority	HFA
Award Amount: \$2.3 million	
#Units: 13,963	

Round 3

Maryland Department of Housing & Community Dev.	HFA
Award Amount: \$4.6 million	
#Units: 19,784	

Montana Department of Housing	HFA
Award Amount: \$779,823	
#Units: 4,459	

Puerto Rico Housing Finance Corporation	HFA
Award Amount: \$2.7 million	
#Units: 17,844	

Rhode Island Housing & Mortgage Finance	HFA
Award Amount: \$1.3 million	
#Units: 5,721	

Round 4

Alaska Housing Finance Corporation	HFA
Award Amount: \$323,700	
#Units: 1,537	

Kansas Department of Commerce and Housing	HFA
Award Amount: \$1.6 million	

#Units: 9,938

Minnesota Housing Finance Agency	HFA
Award Amount: \$3.8 million	
#Units: 18,210	

North Dakota Housing Finance Agency	HFA
Award Amount: \$346,980	
#Units: 2,167	

South Carolina State Housing Finance & Dev Auth.	HFA
Award Amount: \$2.9 million	
#Units: 17,249	

Vermont State Housing Authority	PHA
Award Amount: \$307,383	
#Units: 1,386	

Wisconsin Housing & Economic Development Auth.	HFA
Award Amount: \$3.8 million	
#Units: 21,508	

Round 5

Georgia HAP Administrators, Inc.	HFA/PHA
Award Amount: \$4.8 million	
#Units: 27,943	

Kentucky Housing Corporation	HFA
Award Amount: \$1.7 million	
#Units: 11,097	

Maine State Housing Authority	HFA
Award Amount: \$588,550	
#Units: 2,967	

New Hampshire Housing Finance Authority	HFA
Award Amount: \$766,470	
#Units: 3,531	

Oklahoma Housing Finance Agency	HFA
Award Amount: \$1.9 million	
#Units: 12,762	

Oregon Housing and Community Services Department	HFA
Award Amount: \$1.3 million	
#Units: 6,356	

Round 6

Idaho Housing and Finance Assn.	HFA
Award Amount: \$320,487	
# Units: 1,886	

Columbus Metropolitan Housing Authority	PHA
Award Amount: \$12,157,853	
# Units: 64,817	

Tennessee Housing Development Agency	HFA
Award Amount: \$4,923,201	
#Units: 30,044	

Round 7

Housing Authority of the City of Reno	PHA
Award Amount: \$760,164	
#Units: 3,431	

Austin (Texas) Affordable Housing Corporation	PHA
Award Amount: \$9,823,271	
#Units: 54,709	

Round 8

Jefferson County (Alabama) Assisted Housing Corp.	PHA
Award Amount: \$2,452,113	
# Units: 16,663	

Indiana Housing Finance Authority	HFA
Award Amount: \$5,411,127	
#Units: 29,629	

Housing Authority of the City of Bremerton (Washington)	PHA
Award Amount: \$3,703,785	
#Units: 16,324	

Round 9

New Jersey Housing and Mortgage Finance Agency	HFA
Award Amount: \$6,415,755	
# Units: 25,760	

New York State Division of Housing and Community Renewal	PHA
Award Amount: \$23,071,143	

#Units: 86,865

West Virginia Housing Development Fund

HFA

Award Amount: \$853,306

Units: 5,521

Round 10

Housing and Community Development

HFA

Corporation of Hawaii

Award Amt. \$917,163

#Units: 3,018

Missouri Housing Development Commission.

HFA

Award Amt.: \$3,769,496

#Units: 38,907

New Mexico Mortgage Finance Authority

HFA

Award Amt: \$952,269

#Units: 5,401

Round 11

Delaware State Housing Authority

HFA

Award Amount: \$332,738

#Units: 1,890

Pennsylvania Housing Finance Agency

HFA

Award Amount: \$8,257,820

#Units: 46,097

Round 12

Colorado Housing and Finance Authority

HFA

Award Amount: \$1,677,202

#Units: 12,371

Round 13

Kansas Department of Commerce and Housing

HFA

??

Award Amount: \$1,798,671

#Units: 9,938

Arizona Dept of Housing

HFA

Award Amount: \$1,867,129

#Units: 8,408

Round 14

Cheyenne Housing Authority (Wyoming) PHA
 Award Amount: \$300,000
 # Units: 2,051

North Carolina Housing Finance Agency HFA
 Award Amount: \$3,750,000.
 # Units: 21,692

Round 15

Louisiana Housing Finance Agency HFA
 Award Amount: \$2,978,739
 # Units: 17,551

Round 16

Los Angeles LOMOD Corporation/The Housing Auth of the City of LA
 (Southern California - jurisdiction of HUD Los Angeles Multifamily Hub) PHA
 Award Amount: \$16.8 mil
 # Units: 48,235

The Jefferson County Assisted Housing Corporation (Mississippi) PHA
 Award Amount \$2.3 mil
 # Units: 13,563

Round 17

Jefferson County Assisted Housing Corporation (Connecticut) PHA
 Award Amount: \$3,496,035
 # Units: 13,871

Jefferson County Assisted Housing Corporation (Virginia) PHA
 Award Amount: \$6,234,437
 # Units: 30,184

Round 18

Southwest Housing Compliance Corporation (Arkansas) PHA
 Award Amount: \$1,571,301
 # Units: 9,542

Georgia HAP Administrators, Inc. (Illinois) HFA/PHA
 Award Amount: \$13,919,081
 # Units: 63,651

Round 19

California Affordable Housing Initiatives, Inc. (Northern California) PHA
Award Amount: \$13,681,222
Units: 8,757

Assisted Housing Services Corporation (District of Columbia) PHA
Award Amount: \$4,809,202
Units: 12,296

Round 20

North Tampa Housing Development Corporation PHA
Award Amount: \$9,329,322
Units: 43,271

Round 21

Housing Authority of the City of Bremerton (Utah) PHA
Award Amount: \$956,392
Units: 3,874

Housing Authority of the City of Bremerton (Nebraska) PHA
Award Amount: \$1,287,164
Units: 6,738

Contact Info																	
Main Point of Contact Info Rec'd?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sent to Resp. Lead? (Responsible L1)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Competition																	
Names of Other Vendors from RFP?	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Uploaded to Privia & Shared Repository?	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Sent to Resp. Lead? (Patti)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Comp Intel Provided?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sent to Resp. Lead? (Patti)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Graphics																	
Logo Graphic Provided?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sent to Resp. Lead? (Rebecca)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Mottos/Other Graphics Provided?	Yes	Yes	Yes	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Sent to Resp. Lead? (Rebecca)	Yes	Yes	Yes	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligibility for Participation/Qualification as a PHA																	
Legal Opinion Provided?	Partial	Partial	Partial	Partial	Partial	Partial	Partial	Partial	Partial	Partial	Partial	Partial	Partial	Partial	Partial	Partial	Partial
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sent to Resp. Lead? (Tony)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Org. Docs Provided?	Partial	Partial	Partial	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sent to Resp. Lead? (Tony)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Previous Participation Provided?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sent to Resp. Lead? (Tony)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Conflict of Interest Provided?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sent to Resp. Lead? (Tony)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Legal Review																	
Status of Legal Review	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs	Pending Release Sending Final Docs
Parent Entity / Instrumentality Entity																	
Parent Entity/Instrumentality Entity Docs Provided?	Partial	Partial	Partial	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sent to Resp. Lead? (Patti)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes

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<i>Entity Name Confirmed/Responsibilities Identified?</i>	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
Sent to Resp. Lead? (Patli)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No

Director Information																	
Director Name/Resume Provided?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No
Sent to Resp. Lead? (Patti)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No
Title Confirmed/Provided?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sent to Resp. Lead? (Patti)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Section 3 Contact Info																	
Section 3 Contact Info Provided?	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	Yes
Uploaded to Privia & Shared Repository?	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	Yes
Sent to Resp. Lead? (Patti)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	Yes
Proposal Feedback																	
Proposal Feedback Provided?	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Uploaded to Privia & Shared Repository?	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Sent to Resp. Lead? (Joyce)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Past Performance																	
Past Performance Doc & Examples Provided?	N/A	N/A	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Uploaded to Privia & Shared Repository?	N/A	N/A	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
Sent to Resp. Lead? (Les)	N/A	N/A	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No

Contact Info														
Main Point of Contact Info Rec'd?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Sent to Resp Lead? (Responsible L1)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Competition														
Names of Other Vendors from RFP?	N/A	N/A	N/A	N/A	Yes	Yes	Yes	Yes	N/A	Yes	Yes	Yes	Yes	
Uploaded to Privia & Shared Repository?	N/A	N/A	N/A	N/A	Yes	Yes	Yes	Yes	N/A	Yes	Yes	Yes	Yes	
Sent to Resp Lead? (Patti)	N/A	N/A	N/A	N/A	Yes	Yes	Yes	Yes	N/A	Yes	Yes	Yes	Yes	
Comp Intel Provided?	N/A	N/A	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Uploaded to Privia & Shared Repository?	N/A	N/A	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Sent to Resp Lead? (Patti)	N/A	N/A	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Graphics														
Logo Graphic Provided?	Yes	Yes	Partial	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Sent to Resp Lead? (Rebecca)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Mottos/Other Graphics Provided?	Yes	N/A	Partial	N/A	Yes	N/A	N/A	Yes	N/A	Yes	N/A	Yes	N/A	
Uploaded to Privia & Shared Repository?	Yes	N/A	Yes	N/A	Yes	N/A	N/A	Yes	N/A	Yes	N/A	Yes	N/A	
Sent to Resp Lead? (Rebecca)	Yes	N/A	Yes	N/A	Yes	N/A	N/A	Yes	N/A	Yes	N/A	Yes	N/A	
Eligibility for Participation/Qualification as a PHA														
Legal Opinion Provided?	Partial		Partial	Partial				Partial	Yes	Partial	Partial	Partial	Partial	
Uploaded to Privia & Shared Repository?	No	No	Yes	No	No	No	No	Yes	Yes	Yes	Yes	Yes	Yes	No
Sent to Resp Lead? (Tony)	No	No	Yes	No	No	No	No	Yes	Yes	Yes	Yes	Yes	Yes	No
Org. Docs Provided?	Yes		Partial	Yes	Yes	Yes	Partial	Yes		Yes		Partial	Partial	
Uploaded to Privia & Shared Repository?	No	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	No	Yes	Yes	Yes	No
Sent to Resp Lead? (Tony)	No	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	No	Yes	Yes	Yes	No
Previous Participation Provided?	Partial	Partial		Partial	Partial	Partial	Partial	Partial	Yes	Yes	Partial	Yes	Yes	Yes
Uploaded to Privia & Shared Repository?	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sent to Resp Lead? (Tony)	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Conflict of Interest Provided?	Yes	Yes		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Uploaded to Privia & Shared Repository?	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sent to Resp Lead? (Tony)	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Legal Review														
Status of Legal Review	Not Started	Pending Release or Sending Final Docs	Not Started	Not Started	Pending Release or Sending Final Docs	Not Started	Rev Complete-Pending Final Opin	Ready to Upload	Drft Rc'd-Working on HA Req	Drft Rc'd-Working on HA Req	Drft Rc'd-Working on HA Req	Not Started	Not Started	
Parent Entity / Instrumentality Entity														
Parent Entity/Instrumentality Entity Docs Provided?	Yes		Yes	Yes	Yes	Yes	Yes	Yes	Yes		Yes		Yes	
Uploaded to Privia & Shared Repository?	No	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	No	No	Yes	No	
Sent to Resp Lead? (Patti)	No	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	No	No	Yes	No	

Entity Name Confirmed/Responsibilities Identified?		Partial	Partial	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Uploaded to Privia & Shared Repository?	No	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sent to Resp. Lead? (Parti)	No	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes

Director Information														
Director Name/Resume Provided?		Yes	Partial	Yes	Yes		Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Uploaded to Privia & Shared Repository?	No	Yes	No	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Sent to Resp. Lead? (Patti)	No	Yes	No	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Title Confirmed/Provided?		Yes	Yes	Yes	Yes		Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Uploaded to Privia & Shared Repository?	No	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Sent to Resp. Lead? (Patti)	No	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Section 3 Contact Info														
Section 3 Contact Info Provided?	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	N/A	
Uploaded to Privia & Shared Repository?	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	N/A	
Sent to Resp. Lead? (Patti)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	N/A	
Proposal Feedback														
Proposal Feedback Provided?	N/A	N/A	Yes	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	N/A	Yes	
Uploaded to Privia & Shared Repository?	N/A	N/A	Yes	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	N/A	Yes	
Sent to Resp. Lead? (Joyce)	N/A	N/A	Yes	N/A	N/A	N/A	N/A	N/A	N/A	Yes	N/A	N/A	Yes	
Past Performance														
Past Performance Doc & Examples Provided?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Uploaded to Privia & Shared Repository?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Sent to Resp. Lead? (Les)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	

L1	State	Partner	Main Contact Info	Section 3 Contact Name
			Steve Fischer Ofc Ph: 610-876-5567 Cell: (DR has cell)	
Les	PA	PA Consortium	Email: sfischer@chesterha.org Ernie Etuk, President & CEO (713) 260-0522	
Les	TX	Houston Housing Authority	EETuk@housingforhouston.com LeeAnn Farner – CAHI OHA 510-238-5302	
Tony	N. CA, S. CA, AZ	CAHI - OHA	lfarner@Oakha.org Elias Rosario 312-913-7032 erosario@thecha.org	Mary Howard 60 E. Van Buren St. 312-913-7830 mhoward@thecha.org
Tony	IL, WI	Chicago Housing Authority	Michael Moore (alternate contact) 312-913-7012 mmoore@thecha.org Sarasu Zachariah Cell: 720-219-9081 Office: DR has office #	Lynne Picard Denver housing Authority, 777 Grant st, Denver, CO 80203 720-932-3052 lpicar@denverhousing.org
Tony	CO	Denver Housing Authority	szach@denverhousing.org Chad Graham – HA County of Saint Louis Deputy Director for Operations (314) 227-3111 (314)486-5226 (cell) (314)428-2937 (fax)	
Tony	MO	HA County of Saint Louis	cgraham@haslc.com Attn: Don Shea, Director 4300 West Cypress Street Suite # 970	
Shawn	FL, AL, MS, GA	Tampa Housing Authority / North Tampa Housing Development Corporation	Tampa, FL 33607 Phone # 813-471-3452 Howard Thomas, Deputy Director for Housing Management 1917 Harden Street Columbia, SC 29204 hthomas@chasc.org	
Shawn	SC	Columbia Housing Authority	Phone: (803) 254-3886 ext. 253 Karen Durell Vice President/Chief Operations Officer Phone: 336-727-8500, ext. 103 Fax: (336) 727-8099	N/A
Shawn	NC	Housing Authority of Winston-Salem	Email: kdurell@haws.org Josh Meehan, Senior Program Manager 675 Massachusetts Avenue Cambridge, MA 02139 Phone # 617-520-6408	
Shawn	MA	Cambridge Housing Authority	Art Cate, Chief Operating Officer (KCDC)/ VP GTHAC 901 N. Broadway, Knoxville TN 37917 Phone: 865.403.1116 Cell: 865.755.5948 Fax: 865.403.1117	
Michael A	TN	Knoxville's Community Development Corporation	email: acate@kcdc.org	

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Tracey	OH, DC, DE, MD, KY, RI, IN	CMHA-AHSC	Steve Havens CMHA Director of Business Development/Action General Manager of AHSC 614-421-6195 shavens@cmhanet.com
Les	LA	East Baton Rouge Parish Housing Authority	Richard L. Murray (225) 923-8150 rmurray@ebrpha.org
Tracey	WV	Charleston-Kanawha HA / Housing Innovators Corp.	Jeff Knight 304-348-6451, extension 260 jknight@charlestonhousing.com
Tracey	MI	MI Consortium	Jim Inglis 248-477-7086 x5
Les	NY	NY HTFC	jinglis@ci.livonia.mi.us Jacqueline Robotti Candace Mayer
Les	CT	Norwalk HA	203-838-8471 ext. 131 cmayer@norwalkha.org

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CGI PARTNER	State	WEBSITE	Proposal under HA or Entity
CAHI	N.CA	www.cahi-oakland.org	Entity
AHSC	Ohio	www.ahscoho.org	Entity
NTHDC	FL	www.nthdc.org	Entity
NY HTFC	NY	www.pbcany.com	Entity
AHSC	DC	www.dc-ahsc.org	Entity
CAHI	S. CA	TBD	Entity
Chicago HA	IL	www.thecha.org	Entity
Houston HA	TX	www.housingforhouston.com	HA
PA Consortium	PA	TBD	Entity
VA PHA - TBD	VA	TBD	
AHSC	IN	TBD	
Norwalk HA	CT	www.norwalkha.org	
MI Consortium	MI	TBD	Entity
AHSC	KY	TBD	Entity
HA of Winston-Salem	NC	www.haws.org	Entity
Columbia HA	SC	www.chasc.org	Entity
HA of St Louis Cty	MO	www.slha.org	Entity
Knoxville Cty Dev Corp	TN	www.knoxdevelopment.org	Entity
AHSC	MD	TBD	Entity
Cambridge HA	MA	www.cambridge-housing.org	Entity
AHSC	RI	TBD	Entity
NTHDC	GA	TBD	Entity
Chicago HA	WI	TBD	Entity
CAHI	AZ	TBD	Entity
Denver HA	CO	www.denverhousing.org	HA - (HA will create Entity after award)
Charleston Kanawha HA	WV	www.charlestonhousing.com	Entity
NTHDC	AL	TBD	Entity
AHSC	DE	TBD	Entity
NTHDC	MS	TBD	Entity
E. Baton Rouge HA	LA	www.ebrpha.org	HA - (HA will create Entity after award)

State	Partners	Direct PBCA Related Experience	Traditional Contract Administration Experience (TCA)	No Experience
DC	Assisted Housing Services Corporation	Yes		
DE	Assisted Housing Services Corporation	Yes		
MD	Assisted Housing Services Corporation	Yes		
OH	Assisted Housing Services Corporation	Yes		
RI	Assisted Housing Services Corporation	Yes		
IN	Assisted Housing Services Corporation	Yes		
KY	Assisted Housing Services Corporation	Yes		
AZ	California Affordable Housing Initiatives, Inc.	Yes		
CA-N	California Affordable Housing Initiatives, Inc.	Yes		
CA-S	California Affordable Housing Initiatives, Inc.	Yes		
AL	North Tampa Housing Development Corporation	Yes		
FL	North Tampa Housing Development Corporation	Yes		
GA	North Tampa Housing Development Corporation	Yes		
MS	North Tampa Housing Development Corporation	Yes		
NY	NY State Housing Trust Fund Corporation	Yes		
MA	Cambridge HA / Cambridge Housing Services, Inc.		Yes	
WV	Charleston-Kanawha HA / Housing Innovations Corp		Yes	
WI	Chicago Housing Authority		Yes	
IL	Chicago Housing Authority		Yes	
LA	E. Baton Rouge Parish Housing Authority		Yes	
MO	HA of St. Louis County / Comprehensive Contract Services Inc.		Yes	
NC	HA of Winston-Salem / Forsyth Economic Ventures, Inc.		Yes	
TX	Houston HA		Yes	
TN	Knoxville Comm Dev Corp / Greater Tennessee Housing Assistance Corp		Yes	
MI	Michigan consortium / Quality Affordable Housing Services Corp		Yes	
CT	Norwalk Housing Authority		Yes	
SC	Columbia HA / South Carolina Affordable Housing Initiative, Inc.			Yes
PA	Consortium Partnership / Affordable Housing Innovators			Yes
CO	Denver HA			Yes
VA	VA PHA TBD		TBD	TBD

PA	Affordable Housing Innovators	Pierce	Pending RFP Release	In Progress			In Progress
OH	Assisted Housing Services Corp (AHSC)	Dowdy	Pending RFP Release	In Progress			In Progress
MO	Assisted Housing Services Corp (AHSC)	Dowdy	Pending RFP Release	In Progress			In Progress
KY	Assisted Housing Services Corp (AHSC)	Dowdy	Pending RFP Release	In Progress			In Progress
DC	Assisted Housing Services Corp (AHSC)	Dowdy	Pending RFP Release	In Progress			In Progress
RI	Assisted Housing Services Corp (AHSC)	Womack	Pending RFP Release	In Progress			In Progress
DE	Assisted Housing Services Corp (AHSC)	Womack	Pending RFP Release	In Progress			In Progress
IN	Assisted Housing Services Corp (AHSC)	Dowdy	Pending RFP Release	In Progress			In Progress
CA-S	California Affordable Housing Initiatives, Inc. (CAHI)	Young	Pending RFP Release	In Progress			In Progress
CA-N	California Affordable Housing Initiatives, Inc. (CAHI)	Young	Pending RFP Release	In Progress			In Progress
AZ	California Affordable Housing Initiatives, Inc. (CAHI)	Young	Pending RFP Release	In Progress			In Progress
MA	Cambridge Housing Services, LLC	Dunwage	Drft R/d-Working on HA Req	In Progress			In Progress
WI	Chicago HA	Gorris	Pending RFP Release	In Progress			In Progress
IL	Chicago HA	Gorris	Pending RFP Release	In Progress			In Progress
CO	Denver HA	Zehnder	Drft R/d-Working on HA Req	In Progress			In Progress
LA	E. Baton Rouge Parish Housing Authority (EBRPHA)	Pierce	Not Started	Not Started			In Progress
NC	Forsyth Economic Ventures, Inc. (FEV)	Dunwage	Pending RFP Release	In Progress			In Progress
TN	(Greater TN Housing Assistance Corp (GTHAC))	Ashbrook	Ready to Upload Rev Complete	In Progress			In Progress
MO	HA of St. Louis County	Zehnder	Pending Final Opn	In Progress			In Progress
WV	Housing Innovations Corp (HIC)	Davalia	Drft R/d-Working on HA Req	In Progress			In Progress
TX	Houston Housing Authority	Pierce	Not Started	Not Started			In Progress
MS	North Tampa Housing Development Corp. (NTHDC)	Pazo	Not Started	Not Started			In Progress
GA	North Tampa Housing Development Corp. (NTHDC)	Pazo	Not Started	Not Started			In Progress
FL	North Tampa Housing Development Corp. (NTHDC)	Pazo	Not Started	Not Started			In Progress
AL	North Tampa Housing Development Corp. (NTHDC)	Pazo	Not Started	Not Started			In Progress
CT	Norwalk Housing Authority	Van Loan	Not Started	Not Started			In Progress

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NY	NY State Housing Trust Fund Corp. (NYHTFC)	Van Loan	[REDACTED] Pending RFP Release	In Progress		[REDACTED]	In Progress
MI	Quality Affordable Housing Services Corp. (QAHS)	Rudy	[REDACTED]	Not Started	Not Started	[REDACTED]	In Progress
SC	South Carolina Affordable Housing Initiative, Inc.	Durivage	[REDACTED]	Not Started	Not Started	[REDACTED]	In Progress
VA	TBD VA Partner	Durivage	Not Started	Not Started	Not Started	Not Started	Not Started

PA	Affordable Housing Innovators	Pierce		
OH	Assisted Housing Services Corp (AHSC)	Dowdy		
MO	Assisted Housing Services Corp (AHSC)	Dowdy		
KY	Assisted Housing Services Corp (AHSC)	Dowdy		
DC	Assisted Housing Services Corp (AHSC)	Dowdy		
RI	Assisted Housing Services Corp (AHSC)	Wornack		
DE	Assisted Housing Services Corp (AHSC)	Wornack		
IN	Assisted Housing Services Corp (AHSC)	Dowdy		
CA-S	California Affordable Housing Initiatives, Inc. (CAHI)	Young		
CA-N	California Affordable Housing Initiatives, Inc. (CAHI)	Young		
AZ	California Affordable Housing Initiatives, Inc. (CAHI)	Young		
MA	Cambridge Housing Services, LLC	Ourivage		
WI	Chicago HA	Gorris		
IL	Chicago HA	Gorris		
CO	Denver HA	Zehnder		
LA	E. Baton Rouge Parish Housing Authority (EBRPHA)	Pierce		
NC	Forsyth Economic Ventures, Inc. (FEV)	Ourivage		
TN	Greater TN Housing Assistance Corp (GTHAC)	Ashbrook		
MO	HA of St. Louis County	Zehnder		
WV	Housing Innovations Corp (HIC)	Davalla		
TX	Houston Housing Authority	Pierce		
MS	North Tampa Housing Development Corp. (NTHDC)	Papp		
GA	North Tampa Housing Development Corp. (NTHDC)	Papp		
FL	North Tampa Housing Development Corp. (NTHDC)	Papp		
AL	North Tampa Housing Development Corp. (NTHDC)	Papp		
CT	Norwalk Housing Authority	Van Loan		

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NY	NY State Housing Trust Fund Corp (NYHTFC)	Van Loan
MI	Quality Affordable Housing Services Corp (QAHS)	Rudy
SC	South Carolina Affordable Housing Initiative, Inc.	Dunwage
VA	TBD VA Partner	Dunwage

PA	Affordable Housing Innovators	Pierce
OH	Assisted Housing Services Corp (AHSC)	Dowdy
MO	Assisted Housing Services Corp (AHSC)	Dowdy
KY	Assisted Housing Services Corp (AHSC)	Dowdy
DC	Assisted Housing Services Corp (AHSC)	Dowdy
RI	Assisted Housing Services Corp (AHSC)	Wormack
DE	Assisted Housing Services Corp (AHSC)	Wormack
IN	Assisted Housing Services Corp (AHSC)	Dowdy
CA-S	California Affordable Housing Initiatives, Inc. (CAHI)	Young
CA-N	California Affordable Housing Initiatives, Inc. (CAHI)	Young
AZ	California Affordable Housing Initiatives, Inc. (CAHI)	Young
MA	Cambridge Housing Services, LLC	Dunivage
WI	Chicago HA	Gorris
IL	Chicago HA	Gorris
CO	Denver HA	Zehnder
LA	E Baton Rouge Parish Housing Authority (EBRPHA)	Pierce
NC	Forsyth Economic Ventures, Inc. (FEV)	Dunivage
TX	Greater TX Housing Assistance Corp (GTHAC)	Ashbrook
MO	HA of St. Louis County	Zehnder
WV	Housing Innovations Corp (HIC)	Devalla
TX	Houston Housing Authority	Pierce
MS	North Tampa Housing Development Corp. (NTHDC)	Papp
GA	North Tampa Housing Development Corp. (NTHDC)	Papp
FL	North Tampa Housing Development Corp. (NTHDC)	Papp
AL	North Tampa Housing Development Corp. (NTHDC)	Papp
CT	Norwalk Housing Authority	Van Loan

NY	NY State Housing Trust Fund Corp (NYHTFC)	Van Loan
MI	Quality Affordable Housing Services Corp (QAHS)	Rudy
SC	South Carolina Affordable Housing Initiative, Inc.	Ourvage
VA	TBD VA Partner	Ourvage

PA	Affordable Housing Innovators	Pierce			
OH	Assisted Housing Services Corp (AHSC)	Dowdy			
MD	Assisted Housing Services Corp (AHSC)	Dowdy			
RY	Assisted Housing Services Corp (AHSC)	Dowdy			
DC	Assisted Housing Services Corp (AHSC)	Dowdy			
RI	Assisted Housing Services Corp (AHSC)	Womack			
DE	Assisted Housing Services Corp (AHSC)	Womack			
IN	Assisted Housing Services Corp (AHSC)	Dowdy			
CA-S	California Affordable Housing Initiatives, Inc. (CAHI)	Young			
CA-N	California Affordable Housing Initiatives, Inc. (CAHI)	Young			
AZ	California Affordable Housing Initiatives, Inc. (CAHI)	Young			
MA	Cambridge Housing Services, LLC	Dunvage			
WI	Chicago HA	Gorris			
IL	Chicago HA	Gorris			
CO	Denver HA	Zehnder			
LA	E. Baton Rouge Parish Housing Authority (EBRPHA)	Pierce			
NC	Forsyth Economic Ventures, Inc. (FEVI)	Dunvage			
TN	Greater TN Housing Assistance Corp (GTHAC)	Ashbrook			
MO	HA of St. Louis County	Zehnder			
WV	Housing Innovations Corp (HIC)	Ovella			
TX	Houston Housing Authority	Pierce			
MS	North Tampa Housing Development Corp. (NTHDC)	Papp			
GA	North Tampa Housing Development Corp. (NTHDC)	Papp			
FL	North Tampa Housing Development Corp. (NTHDC)	Papp			
AL	North Tampa Housing Development Corp. (NTHDC)	Papp			
CT	Norwalk Housing Authority	Van Loan			

NY	NY State Housing Trust Fund Corp (NYHTFC)	Van Loan			
MI	Quality Affordable Housing Services Corp (QAHS)	Rudy			
SC	South Carolina Affordable Housing Initiative, Inc	Dunlap			
VA	TBD VA Partner	Dunlap			

PA	Affordable Housing Innovators	Pierce
OH	Assisted Housing Services Corp (AHSC)	Dowdy
MO	Assisted Housing Services Corp (AHSC)	Dowdy
KY	Assisted Housing Services Corp (AHSC)	Dowdy
DC	Assisted Housing Services Corp (AHSC)	Dowdy
RI	Assisted Housing Services Corp (AHSC)	Womack
DE	Assisted Housing Services Corp (AHSC)	Womack
IN	Assisted Housing Services Corp (AHSC)	Dowdy
CA-S	California Affordable Housing Initiatives, Inc. (CAHI)	Young
CA-N	California Affordable Housing Initiatives, Inc. (CAHI)	Young
AZ	California Affordable Housing Initiatives, Inc. (CAHI)	Young
MA	Cambridge Housing Services, LLC	Dunwage
WI	Chicago HA	Gorris
IL	Chicago HA	Gorris
CO	Denver HA	Zehnder
LA	E Baton Rouge Parish Housing Authority (EBRPHA)	Pierce
NC	Forsyth Economic Ventures, Inc. (FEV)	Dunwage
TN	Greater TN Housing Assistance Corp (GTHAC)	Ashbrook
MO	HA of St. Louis County	Zehnder
WV	Housing Innovations Corp (HIC)	Davalla
TX	Houston Housing Authority	Pierce
MS	North Tampa Housing Development Corp. (NTHDC)	Paso
GA	North Tampa Housing Development Corp. (NTHDC)	Paso
FL	North Tampa Housing Development Corp. (NTHDC)	Paso
AL	North Tampa Housing Development Corp. (NTHDC)	Paso
CT	Norwalk Housing Authority	Van Loan

NY	NY State Housing Trust Fund Corp (NYHTFC)	Van Loan
MI	Quality Affordable Housing Services Corp (QAHS)	Rudy
SC	South Carolina Affordable Housing Initiative, Inc	Dunvage
VA	TBD VA Partner	Dunvage

PA	Affordable Housing Innovators	Pierce		
OH	Assisted Housing Services Corp (AHSC)	Dowdy		
MD	Assisted Housing Services Corp (AHSC)	Dowdy		
KY	Assisted Housing Services Corp (AHSC)	Dowdy		
DC	Assisted Housing Services Corp (AHSC)	Dowdy		
RI	Assisted Housing Services Corp (AHSC)	Womack		
DE	Assisted Housing Services Corp (AHSC)	Womack		
IN	Assisted Housing Services Corp (AHSC)	Dowdy		
CA S	California Affordable Housing Initiatives, Inc. (CAHI)	Young		
CA N	California Affordable Housing Initiatives, Inc. (CAHI)	Young		
AZ	California Affordable Housing Initiatives, Inc. (CAHI)	Young		
MA	Cambridge Housing Services, LLC	Dunvage		
WI	Chicago HA	Gorris		
IL	Chicago HA	Gorris		
CO	Denver HA	Zehnder		
LA	E. Baton Rouge Parish Housing Authority (EBRPHA)	Pierce		
NC	Forsyth Economic Ventures, Inc. (FEV)	Dunvage		
TN	Greater TN Housing Assistance Corp (GTHAC)	Ashbrook		
MO	HA of St. Louis County	Zehnder		
WV	Housing Innovations Corp (HIC)	Davalla		
TX	Houston Housing Authority	Pierce		
MS	North Tampa Housing Development Corp. (NTHDC)	Pazo		
GA	North Tampa Housing Development Corp. (NTHDC)	Pazo		
FL	North Tampa Housing Development Corp. (NTHDC)	Pazo		
AL	North Tampa Housing Development Corp. (NTHDC)	Pazo		
CT	Norwalk Housing Authority	Van Loan		

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NY	NY State Housing Trust Fund Corp (NYHTFC)	Van Loan		
MI	Quality Affordable Housing Services Corp (QAHS)	Rudy		
SC	South Carolina Affordable Housing Initiative, Inc	Dunvage		
VA	FBO VA Partner	Dunvage		

Legal Qualification Section

Capability Statement Section

Technical Approach Section

Quality Control Section

Admin Fee Template & Cost Cert.

COOP Section

Resumes

State Proposal

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